

# THE MOST-TRUSTED LOW-CODE APPLICATION PLATFORM

Turn ideas into apps fast.



## CREATE A BETTER WAY

**You know there's a better way to get work done— here's your chance to actually do it.**

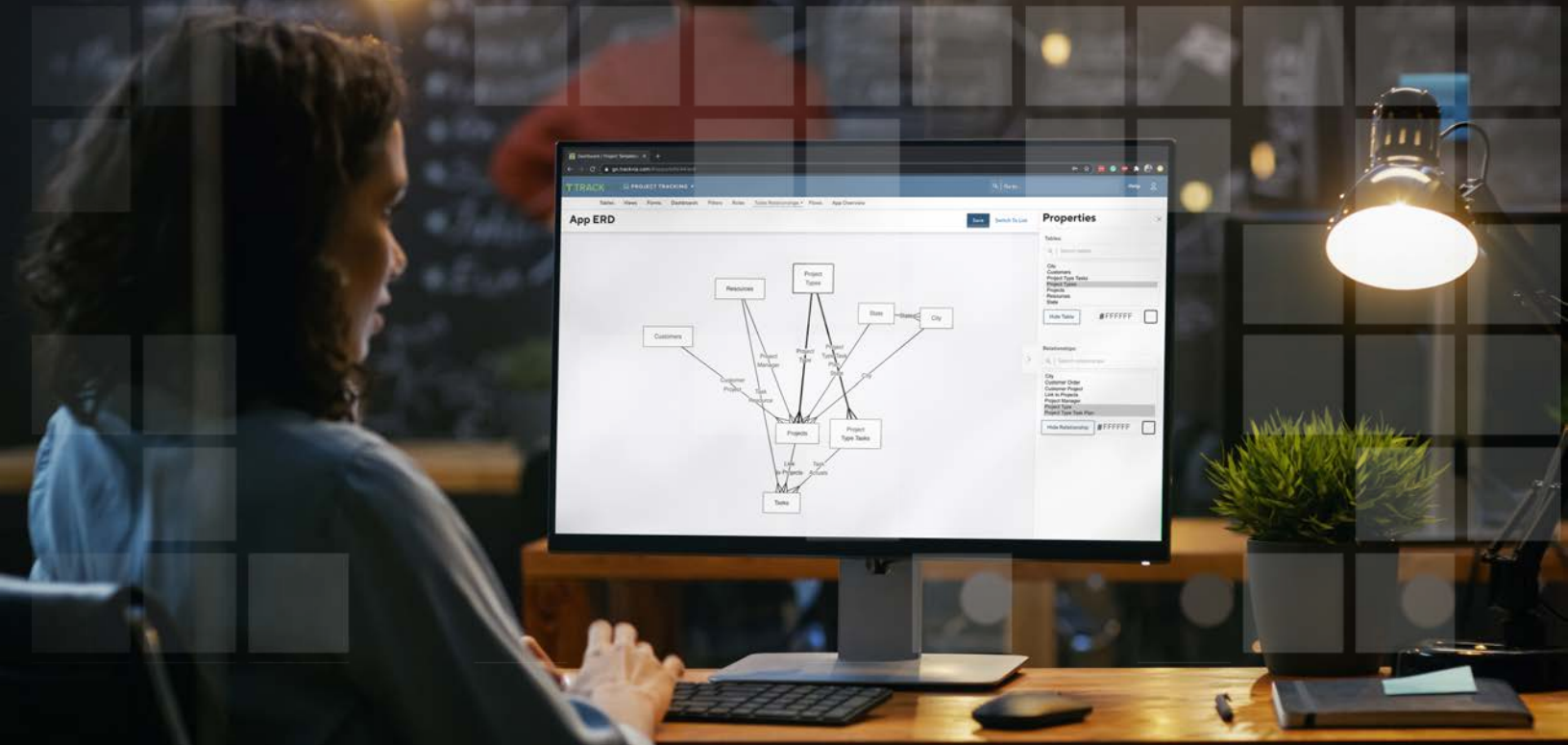
Stop relying on old software, error-prone spreadsheets, and manual processes like paper forms to get work done. Fill process gaps by building your own web and mobile applications to modernize and automate any project or workflow. Then, integrate your apps with existing systems using clicks to gain visibility, improve productivity, and centralize data across the office, on the production floor, or even in the field.

**Don't worry, building an app is surprisingly easy.**

TrackVia is the only code-optional low-code platform that lets you build an app without technical training using clicks and you can start using your app in days, not weeks. We also offer advanced features if you want to add your own code. In fact, we're the only solution that allows you to build a complete, fully-functioning web and mobile app using an intuitive drag-and-drop interface. Plus, we provide expert guidance and white-glove service to ensure that you and your application are a spectacular success.

*"It's just so much easier when data and information is all in one place. TrackVia's platform makes it so easy to create and modify an app. If you have Excel & Access knowledge - you can build what you want in TrackVia without any code."*

**BILL MANNABERG, SR. MANAGER OF PROCUREMENT, OPERATIONS, AND FUNCTIONAL EXCELLENCE AT HONEYWELL**



## IMAGINE THE OPPORTUNITIES

Think about building your app the same way they'd build a flowchart.. Once built, apps are infinitely customizable and configurable — allowing you to tailor apps to your business operations. Modify, tweak, and adapt your apps anytime with just clicks to ensure that your processes are always up to date. The best part? Changes you make to apps on your platform are instantly reflected across all of your web and mobile devices.

### Easy-to-configure forms

Easily create and configure custom forms for web and mobile. Collect virtually any type of data, including photos, signatures, voice memos, barcodes, geolocation and more.

### Centralized data

Whether captured in the office or from a mobile device in the field or on the production floor, all of your data is instantly centralized in one place. No more emailing spreadsheets, consolidating disparate data, or looking for the latest figures.

### Upload spreadsheets

Get started by easily uploading existing spreadsheets (XLSX or CSV) directly into TrackVia. Upload more at any time.

### Connect to other systems

Easily and securely set up integrations between TrackVia and other enterprise-grade applications, such as SAP, Oracle, ServiceMax, ADP, and more than 300 other popular apps in the cloud and on-premise.

# WORK SMARTER, NOT HARDER

Get real-time visibility into work like never before. Connect TrackVia with existing systems to get an entire data picture at a click of a button. Analyze data through easily configurable views and dashboards with charts or graphs and even drill down into record-level details. Proactively identify areas of improvement.

## Visualize your data

TrackVia provides a broad range of highly visual reports, including pie charts, bar charts, Pareto charts and more. All charts are fully interactive, allowing you to drill into the data behind them.

## Single-pane dashboards

Easily configure powerful dashboards with all of your charts, graphs and data in one place. Dashboard data is updated in real time, so your reporting is always up to date.

## Schedule and share reports

Set up TrackVia to send scheduled reports via email to departments, groups or individuals automatically. Recipients can view report details based on the user permissions you assign them.

## Quick filters

Built-in quick filters allow you to rapidly adjust any view or report in a few clicks. Simply set one or more filters and save it as a new view or return to the original.





## MOVE WORK AUTOMATICALLY

Take charge of your operations and ensure nothing slips through the cracks. Give teams the ability to act by building step-by-step guidance through tasks to ensure processes are completed with the utmost care and quality. Make sure nothing gets overlooked by moving work step-by-step automatically.

### **Intelligent workflow triggers**

Set custom notifications and triggered alerts without the need for human intervention. Triggers can be set based on metrics, thresholds, completed steps or actions, approvals, and more.

### **Visual workflow lanes**

Quickly manage and track the progress of your work using lanes. Drag activities from one stage to another, automatically updating their status in seconds.

### **Alerts, notifications and approvals**

Set email or text alerts around workflows and approvals. When one step in a process or project is complete, automatically initiate the next step or notify others. You can even build approval steps directly into an email or alert for one-click approval.

### **Work anywhere on any device**

TrackVia's mobile app offers an offline mode to allow workers to view, collect, and edit data in the field or on a production floor on a mobile device, with or without an internet connection. Once a connection is available, the data will sync data back to your application, making it instantly available to your back office.

# ANALYZE REAL-TIME DATA

With native mobile and web-based capabilities and the ability to work anywhere, on any device, even when offline, companies can gather data like never before.

## Native mobile included

While many solutions only provide mobile capabilities through a mobile web browser, like Safari or Chrome, TrackVia provides users with native mobile apps for iOS and Android. Users simply download the TrackVia app from the App Store or Google Play, and log in to gain full access.

## Gather more than ever before

Use your app to provide teams with detailed documentation needed to complete their work. Give teams the freedom to scan barcodes or QR codes, capture signatures or photos, annotate and draw on photos to highlight important areas of interest, record voice memos, tag geolocation data, and more.

*“I need to be able to track and run reports on my own in as little time as possible. As soon as I saw TrackVia’s quality management possibilities, I immediately realized that it was the tool for me. I’m able to automatically broadcast alerts and non-conformity reports (NCRs) to specific groups of people. I no longer have to manually create messages in order to send NCRs to field representatives.”*

CONTROL CENTER SUPERVISOR, FORTUNE 500 WIND TURBINE MANUFACTURER





## GET PROVEN SECURITY AND RELIABILITY

Customers rely on TrackVia for mission-critical applications, including applications that meet federal regulatory compliance requirements. TrackVia is built on a true enterprise-grade cloud infrastructure. We offer several options including standard, customer private, HIPAA and AWS GovCloud environments to suit your specific needs and security requirements. TrackVia security is independently audited against AICPA SOC 2 and federal HIPAA requirements. Attestations reports are available on request and our system reliability is 99.999%.

### Authentication

All users are created and authorized by you or your designated administrators. You have full control and visibility into your users, and can add or deactivate users at any time. We support integrating with leading SSO providers and provide session timeouts, and customizable password requirements, so you can rest assured that all users are securely authenticated per your company's policy.

### Roles and permissions

Administrators have full control in creating the roles and permissions for each user. Roles and permissions can be set to specific views, reports, filters and even individual records.

## Encryption

Access to TrackVia via the web, mobile app or API is fully encrypted in transit. Communication is encrypted using TLS, including any system emails or notifications. Both at-rest data and backups are encrypted with AES-256.

## Certifications

TrackVia security is independently audited against AICPA SOC 2 and federal HIPAA requirements. Attestations reports are available on request.

## Data centers

TrackVia delivers its service via distributed third-party data centers (Amazon Web Services) located in the United States, Canada, and Australia. We can also provide international-based operations for specific geographic requirements.

## Redundancy

TrackVia is architected for high-availability. We leverage multiple AWS Availability Zones to protect against natural disasters, facilities issues, and cloud service outages. Within each Availability Zone, redundancy is built into multiple tiers of the architecture. Data is replicated to multiple database instances in real time.

## Backups

Customer and operational data is backed up daily and fully encrypted in transit and at rest using AES-256.

## Disaster recovery

TrackVia has a comprehensive disaster recovery plan to address those rare instances where highly available cloud services suffer a catastrophic event. Customer data is replicated to the disaster recovery site in near real-time.

*“Prior to TrackVia at our best, we were being inefficient, and at our worst, we were running the risk of bumping into regulatory and compliance issues. TrackVia is a perfect solution for us. Our needs change almost weekly as regulations and the industry evolve, and we needed the flexibility to constantly tweak our platform in real time.”*

**JON MARSHALL, COO THE CLINIC NEVADA**



## EXPECT A TRUE PARTNERSHIP

We're in this together. We want you and your app to be a spectacular success, which is why you'll receive the industry's best customer experience every step of the way.

### Your dedicated application expert

We've got your back. With TrackVia, you'll receive your very own application development expert to guide you as you turn ideas into reality.

### Premium training and support

You're our highest priority. So when you call, we answer. It's that simple. We also offer robust training and certifications to ensure you're successful.

*“The methods we were using were slow and could no longer keep up with our business. With TrackVia, we are now able to address operational risks before they become problematic. The speed and access to information has allowed us to make a positive impact to both our top and bottom line results.”*

JODI DOYEN, STEARNS LENDING



## LET US PROVE THE VALUE. GET STARTED TODAY

If you're ready to eliminate downtime and skyrocket your business's potential, contact us today. TrackVia is the fastest, simplest, and most cost-effective way to transform your business— plus, it easily scales as you grow! Backed by the most-trusted and most intuitive low-code platform (and the industry's best customer experience), you can rest assured knowing we'll help you every step of the way. Learn specifically how your organization can benefit by **contacting us today**.