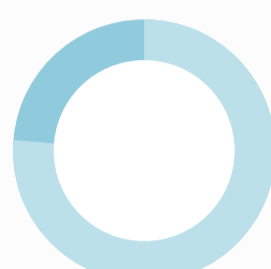


2020 State of Hybrid Cloud Security

Our second annual survey of 522 security professionals finds enterprises overburdened by the mainstream adoption of cloud environments, and the continuous onslaught of hybrid cloud security challenges including lack of automation, lack of third-party tool integration, and staffing shortages.

Mainstream Cloud Adoption is Increasing Complexity and Scale of Hybrid Cloud Environments



78.2% use two or more different vendors for enforcement points



59%

agree or strongly agree that deployment of their business services in the cloud has accelerated past their ability to adequately secure them in a timely manner

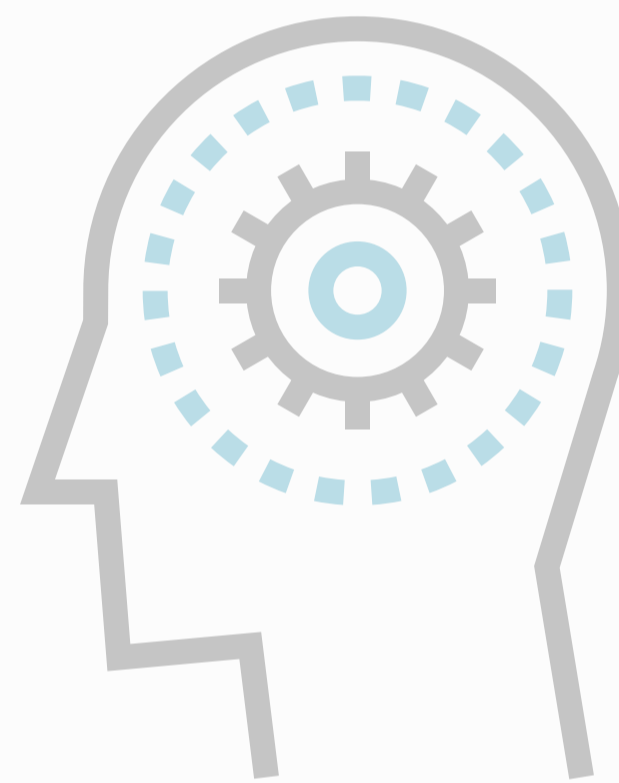


Almost Half

are using two or more different public cloud platforms, and those who weren't using any public cloud platforms went from 25.6% in 2019 down to 9.8%

▶ Multiple disparate solutions and public cloud adoption are increasing hybrid cloud sprawl and complexity.

Lack of Automation and Integration Complicate Security in a Fast-Moving Hybrid Cloud



65.4% indicate that they use manual processes in their hybrid environment



34%

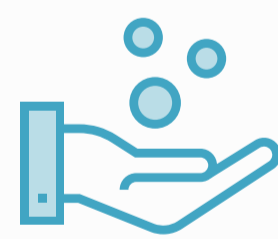
use tools that work across multiple environments to manage network security across their hybrid environment



1 out of 4

say that 'No centralized or global view of information from the tools' is their biggest challenge in managing multiple network security tools across their hybrid cloud

▶ Manual processes and disparate tools leave security teams shorthanded in the race to innovation.



78%

say they spend less than 25% of their total security budget on the cloud (compared to 57.5% in 2019)

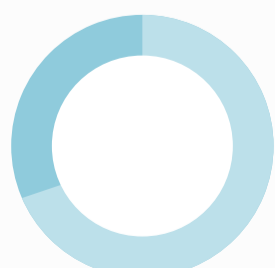


59%

manage both on-premise network security and cloud security (compared to 54% last year)

Decreasing Budgets and Staffing Shortages Continue to Overburden Security Teams

▶ Overburdened security teams are left to contend with limited staffing, reduced budgets and uncertain relationships with DevOps.



69.5% have a security team of 10 people or less (compared to 52% in 2019)

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